

# ST PAUL'S GIVING THROUGH THE COLET FOUNDATION



St Paul's School  
FOUNDED 1509

The Colet Foundation Ltd is a 501(c)(3) registered charity set up to help make St Paul's School better for future generations. Established in 1991, the Foundation enables US donors to receive a tax deduction and, when available, matching grants from their employers.

*\*While often tax-advantageous to U.S. taxpayer donors, donations to the Colet Foundation are distinct from direct donations to the school. Donations (a) must serve a U.S. purpose connected with St. Paul's School or benefit the U.S. Pauline or Old Pauline community (for example in the case of the USA Colet Foundation Bursary we will be ensuring that the bursary recipient has either an existing connection with the US or that we build in to his time at St Paul's an opportunity to engage with US universities as an option for his continued studies), (b) are collected and held by a distinct U.S. entity, (c) are pooled with other U.S. donations to collectively fund the purposes selected by donors, to the extent specified, or otherwise used for the aforementioned permissible purposes, at the discretion of the directors of the Colet Foundation; and (d) are eligible for U.S. tax deductions as the Colet Foundation is a 501(c)(3) charity. Individual donations are not passed directly on to the School without restriction, due to U.S. tax law affecting charities.*

If you would like to make a one-off donation or a regular gift to St Paul's via The Colet Foundation Ltd, please find the details of how to do so below. Thank you.

## Wire Transfer

Bank: Bank of America, N.A.  
Bank Address: 100 West 33rd Street, New York, NY 10001, USA  
ABA#: 026009593 (for international transfers, use SWIFT-BIC: BOFAUS3N)  
Account No: 6550113516  
Account Name: Merrill Lynch  
Reference: Further Credit to The Colet Foundation ML Acc 855-04153 (crucial this be included)

If the transferring bank requires recipient information and address, the recipient is "The Colet Foundation" at the treasurer's address printed below.

## Checks

Checks should be made payable to 'The Colet Foundation Ltd' and sent to The Colet Foundation Ltd Treasurer. Please see below for details.

## Other Gifts

Direct transfers of assets such as property, shares and works of art are also very welcome.

### I wish my donation to support:

Excellence without Exclusivity (Widening Access)  St Paul's in Partnership  Building to Inspire

Colet Fellows Scheme

I would like my donation to support all the priority areas of St Paul's 'Shaping Our Future' Campaign

In order for us to ensure your kind donation has been safely received, please let us know by contacting:

David Bruder (OP 1989 -1993) - Treasurer, The Colet Foundation Ltd

Email: david.bruder@gmail.com

cc Ellie Sleeman, Director of Engagement & Development: EMS@stpaulsschool.org.uk

Address: 84 Front Street, Apt 10C, Brooklyn NY 11201, USA

#### **Privacy Statement**

St Paul's School is committed to protecting your personal information. For details of how we collect, store and use your data, as well as your rights relating to your data, please read our Privacy Notice on [www.stpaulsschool.org.uk/privacy-notice](http://www.stpaulsschool.org.uk/privacy-notice). Should you wish to change your preferences, update your details or discuss any queries you might have in relation to your rights or policies in general, please contact us at the address below.

The Engagement & Development Office, St Paul's School, Lonsdale Road, London SW13 9JT  
Tel. + 44 20 8746 5343 Email [development@stpaulsschool.org.uk](mailto:development@stpaulsschool.org.uk) Web. [www.stpaulsschool.org.uk](http://www.stpaulsschool.org.uk)

**St Paul's School is a charitable company, limited by guarantee, registered in England.  
Registered office at Lonsdale Road, London SW13 9JT. Registered Company Number 6141973. Registered Charity Number 1119619.**

## More details about Bursaries...

In brief, the options for supporting bursaries are as follows:

### 1) Endowed Bursary\*

It takes an endowed gift of just over £1million (\$1.3million) to fund a bursary in perpetuity. We will work with you and your family to establish a bursary in your name, and you will receive an annual report on the impact of your support.

### 2) Funded Place\*

You can provide immediate and vital support by sponsoring (or helping to sponsor) a pupil all the way through the School, or in the Sixth Form. It costs approximately £146,000 (\$193,000) to fund a five-year place through the Senior School (which can be broken into an annual payment of £29,000 (\$38,600)); or/and £142,000 (\$188,011) for the six years at St Paul's Juniors.

Four entry points:

1. 7+ (or 8+) entry - 10 years = £316,932 (\$419,625)
2. 11+ entry - 7 years = £187,902 (\$252,000)
3. 13+ entry - 5 years = £146,188 (\$193,000)
4. 16+ entry - 2 years = £55,896 (\$74,000)

\*The above calculations are based on 2018-19 fee rates, including a 3% fee increase year on year and 10% for 'extras' such as educational trips, uniform, public exam fees, music lessons and travel costs.

### 3) Bursary Fund Donation

The School welcomes any size of donation – whether restricted to a particular type of bursary or unrestricted. They give the School the flexibility to fund however many full or partial bursaries each year that are needed. This can be given as a one-off gift or as a regular gift.

For example: The total value over five years when 50 individuals give either £50 or \$50, monthly is £150,000 or \$150,000. The total value over five years when a group of 50 individuals give £150 or \$150 monthly is £450,000 or \$450,000.

### 4) Giving to Bursaries in Groups

Giving as a group is often an affordable way of making a real difference to a boy's life.

For example: 10 individuals/couples sponsoring a 100% two-year bursary for a 16+ candidate at St Paul's would cost £5,600 (\$7,400) p.a. per person.

For further information about the School's fundraising schemes, please do visit our website: [www.stpaulsschool.org.uk](http://www.stpaulsschool.org.uk) or email Ellie Sleeman, Director of Development & Engagement: [development@stpaulsschool.org.uk](mailto:development@stpaulsschool.org.uk)